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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**Related Docket Nos. 1548**

**NOTICE OF ADJOURNMENT OF  
DEBTORS’ TWENTY-EIGHTH OMNIBUS OBJECTION  
(NON-SUBSTANTIVE) TO CERTAIN CLAIMS PURSUANT TO 11 U.S.C. § 502 AND  
FED. R. BANKR. P. 3007 (NO LIABILITY AND INSUFFICIENT DOCUMENTATION)**

**PLEASE TAKE NOTICE** that, on January 19, 2023, Genesis Global Holdco, LLC and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* with the United States Bankruptcy Court for the Southern District of New York (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that, on or about May 18, 2023, Three Arrows Fund, Ltd. (in Liquidation) (“TAFL”) filed proofs of claim numbers 323, 324 and 325 (the “Initial Claims”) in these Chapter 11 Cases.

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (“Holdco”) (8219); Genesis Global Capital, LLC (“GGC”) (8564); and Genesis Asia Pacific Pte. Ltd. (“GAP”) (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich St., 38<sup>th</sup> Floor, New York, NY 10007.

**PLEASE TAKE FURTHER NOTICE** that, on May 22, 2023, TAFL filed proofs of claim numbers 468, 488 and 502 in these Chapter 11 Cases (together with the Initial Claims, the “Claims”).

**PLEASE TAKE FURTHER NOTICE** that, on April 5, 2024, the Debtors filed the *Debtors’ Twenty-Eighth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (No Liability and Insufficient Documentation)* (ECF No. 1548) (the “Objection”), seeking to disallow and expunge the Claims. The Objection was scheduled to be heard before this Court on May 8, 2024 at 11:00 A.M.

**PLEASE TAKE FURTHER NOTICE** that, with approval of the Court, the Debtors hereby (i) adjourn the Objection to the omnibus hearing scheduled for June 20, 2024 at 10:00 A.M. (prevailing Eastern time); (ii) extend the response deadline solely with respect to TAFL to May 31, 2024, at 4:00 P.M. (prevailing Eastern time); and (iii) extend the deadline for the Debtors to file a reply, if any, to June 18, 2024, at 4:00 P.M. (prevailing Eastern time).

Dated: April 24, 2024  
New York, New York

/s/ Luke A. Barefoot  
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